

<b>Name:</b>	<b>RAJAT MISRA</b>
<b>Staff Grade:</b>	Sr. Vice President, Project Advisory and Structured Finance , <b>SBI Capital Markets Limited, India</b>
<b>Proposed position on team:</b>	Team Leader
<b>Professional qualifications:</b>	B.Tech, MBA
<b>Years of professional experience:</b>	Fifteen
<b>Years employed by the company:</b>	Eight
<b>Experience of working on similar positions on similar projects:</b>	
<b>Project name:</b>	<b>Sharqiyah IWP (Sur)</b>
Project description and size:	Advisors to the Ministry of National Economy, Sultanate of Oman in the development of strategy report, managing the tendering process, evaluating tenders and development of the final Project Agreements for the selection of a developer for the Sur IWP
Approximate transaction value:	USD 90-100 mn
Specific role:	Team Member
Dates:	2004 – Current
<b>Project name:</b>	<b>1500 MW Mega Power Project of Chhattisgarh State Electricity Board</b>
Project description and size:	Advised client for Selection of developer based on International Competitive Bidding for development of 1500 MW Coal Based thermal Power project in Chhattisgarh in India. The scope of work included preparation of perspective plan outlining methodology for selection, preparation of RFS and RFP documents including various project documents. Over 24 firms, domestic and global have evinced interested in partnering for development of this Project
Approximate transaction value:	USD 1,750 million
Specific role:	Project Coordinator
Dates:	Current
<b>Project name:</b>	<b>4000 MW Ultra Mega Power Project for Tata Power Company Limited.</b>
Project description and size:	Bid Advisory for India's largest private sector power utility Tata Power Company Limited for Tariff based International Competitive Bid for the prestigious 4000 MW Ultra Mega Power Projects (UMPP) each at Sasan, Madhya Pradesh and at Mundra, Gujarat. Tata Power Ltd won the Mundra UMPP based on imported coal. Subsequent to this as Tata Power was selected as preferred developer for 5x800 MW Mundra Project.
Approximate transaction value:	Approximate USD 5500 Million
Specific role:	Project Coordinator
Dates:	2006-07
<b>Project name:</b>	<b>4000 MW UMPP in Mundra, Gujarat for Tata Power Company Limited</b>
Project description and size:	Financial Advisory and Debt Syndication for Tata Power Company Limited for 4000 MW UMPP at Mundra, Gujarat. Scope includes Project structuring, Capital Structuring, Due-diligence, Preparation of information memorandum, Arranging Project Debt, assistance in loan documentation.
Approximate transaction value:	Approximate USD 5500 Million
Specific role:	Project Coordinator
Dates:	Current
<b>Project name:</b>	<b>Privatization of 700 MW Badarpur Thermal Power Station</b>
Project description and size:	Advised the client on structuring and selection of a power sector player for an existing 700MW coal based power project. Work involved due diligence, valuation and contractual documentation.
Approximate transaction value:	US\$350 million
Specific role:	Team Leader
Dates:	2002-04
<b>Project name:</b>	<b>Unbundling and Privatisation of three Electricity Distribution IPPs- Delhi</b>

Project description and size:	<b>Vidyut Board (DVB)</b> Assisted Government of Delhi in unbundling DVB, an integrated utility, into generation, transmission and distribution companies and subsequently privatising the three distribution companies by selecting private parties through international competitive bidding.
Approximate transaction value:	USD 110 mn
Specific role:	Team Member
Dates:	2002
<b>Project name:</b>	<b>Western Region System Strengthening Scheme -II</b>
Project description and size:	Project involved providing advisory work for India's largest private sector power utility, Tata Power Company Limited for bidding for first fully private sector transmission project with voltage levels of 400 KV costing 420 million USD in India. Further as the bidding parameter requires tie of funding upfront, assignment also includes identifying and tie up the sources of debt funding. Key responsibilities include preparation of risk assessment note on various projects documents and suitable mitigation of key risks, financial structuring so as to improve the competitiveness of the bid, assessing the pros and cons of balance sheet funding versus special purpose vehicle route, preparation of information memorandum and tie up of debt requirements.
Approximate transaction value:	USD 420 million
Specific role:	Team Member
Dates:	2006
<b>Project name:</b>	<b>Tala Transmission Project: Power Grid Corporation of India Limited</b>
Project description and size:	Advised client for Selection of developer based on International Competitive Bidding for the development of Tala Transmission Project - first transmission project in India with private sector participation. Scope of work involved preparation of detailed financial model, drawing up of bid documents, evaluation of bids, preparation of all agreements, negotiation with bidders, etc.
App. transaction value:	USD 266 mn
Specific role:	Team Member
Dates:	2002
<b>Project name:</b>	<b>1000 MW Bawana Thermal Power Station: Government of National Capital Region of Delhi</b>
Project description and size:	Advisors to the Government of NCT of Delhi for selection of developers based on International Competitive Bidding for development of a 1000MW combined cycle power plant at Delhi, India. The scope of work includes assessing the demand and supply of power in the northern part of the country, managing the tendering process, preparing all project contracts and documents etc.
Approximate transaction value:	USD 900 mn
Specific role:	Team Member
Dates:	2005 – Current
<b>Project name:</b>	<b>CERC Hirma Advisory</b>
Project description and size:	Evaluation of the tariff proposal of the generator and review of the tariff filed by the offtaker, evaluating competitiveness of tariff, and independent determination & suggestion of a reasonable and competitive tariff over the 30 year PPA for proposed world's largest IPP of 3960 MW (net) Capacity. Co-ordinated technical inputs and worked with Black & Veatch, the technical sub-contractors, at their Kansas office
Approximate transaction value:	USD 3600 mn
Specific role:	Team Member
Dates:	2002